**15 July 2020**

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**Mining, Mineral & Metals PLC**

**(“MMM” or the “Company”)**

**Notice of AGM**

MMM (LSE: MMM), the listed special purpose acquisition vehicle seeking to acquire and develop one or more businesses that has operations involved in natural resources, gives notice that the Annual General Meeting (“AGM”) of the Company is to be held at 10.00 a.m. BST at the Company’s registered office, New Liverpool House, 15-17 Eldon Street, London, EC2M 7LD on 10 August 2020.

MMM confirms that its notice of the Annual General Meeting (AGM) has today been published and can be downloaded from the Company's website [www.mmmplc.com](http://www.mmmplc.com), and this will shortly be posted to shareholders who have requested it. Copies of the Notice have been submitted to the Financial Conduct Authority and will shortly be available for inspection from the National Storage Mechanism at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism> .

**As a result of COVID-19 the Company would like to advise shareholders that, in accordance with the UK Government's measures to restrict gatherings, physical attendance in person by shareholders of the Company will not be possible and the AGM will be held as a closed meeting.**

**Shareholders will not be permitted to attend the AGM in person and are strongly encouraged to submit their proxy in advance of the meeting to ensure that their votes are registered**.

Shareholders are encouraged to submit any questions they would like to have answered at the AGM by e-mailing it to the Company to be received no later than 6 August 2020. The e-mail address that is to be used for these purposes is: [**info@mmmplc.com**](mailto:info@aaaplc.com). The Board of Directors will endeavour, where appropriate, to answer such questions as soon as practicable following the AGM.

**Enquiries**

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| **Mining, Minerals & Metals PLC** |  | |
| Matthew Bonner, Non-Executive Chairman  Andrew Monk, Non-Executive Director | |  |
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| **VSA Capital Limited (Financial Adviser & Corporate Broker)** | | +44(0)20 3005 5000 |
| Andrew Raca | |  |